

4 Week Agenda

General Meetings

MARCH

10 EG. COMP. FOR MOBILE SERV.	-OGM
13 EGYPT KUWAIT HOLDING	-OGM
13 MISR CEMENT	-OGM
17 COMMERCIAL INT. BANK	-OGM
21 EGYPTIAN GULF BANK	-OGM
21 ORIENTAL WEAVERS	-OGM

Dividends

Company	DPS	Dist. Date
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.474	7.484	8.201
UAE Dirham	3.673	5.020	5.503
Kuwaiti Dinar	0.288	0.394	0.432
Saudi Riyal	3.750	5.126	5.619
Qatari Riyal	3.638	4.972	5.451
Bahraini Dinar	0.377	0.515	0.565
Oman Rial	0.385	0.524	0.573

*As of 6pm Cairo time

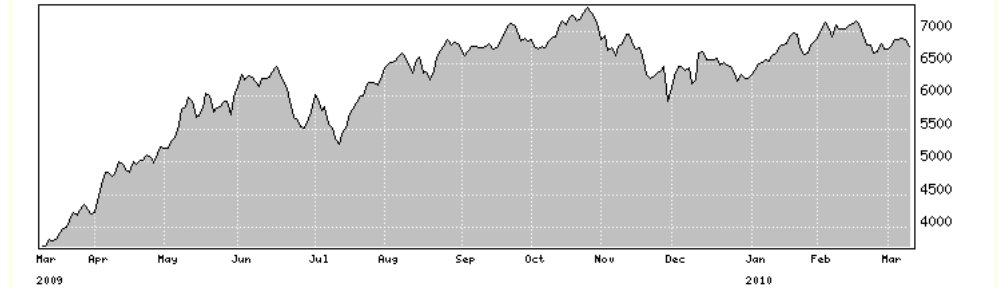
Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6775.80	84.89	1.27	7076.60	6208.34

.EGX30 CAI EGP 10-03-2010



Top 5 Gainers	Last	Net chg	Pct chg	Volume
EG DEV BLDG MTRL	55.70	8.64	18.36	229217
ALEX CEMENT	200.00	27.38	15.86	1797
ZAHRAA MAADI INV	114.00	13.04	12.92	42668
GULF CAN R.E.INV	40.00	3.53	9.68	61653
CAIRO OIL & SOAP	47.50	3.99	9.17	71801

Top 5 Losers	Last	Net chg	Pct chg	Volume
AJWA FOOD IND	7.33	-0.17	-2.27	1626877
NATL SOC GEN BNK	31.58	-0.67	-2.08	146604
NILE PHARMACEUT.	53.00	-0.95	-1.76	100
ARAB DAIRY PRD	61.14	-1.05	-1.69	700
EL GIZER HOTEL	24.50	-0.42	-1.69	120

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.21	0.10	1.64	8657285
TELECOM EGYPT	20.34	0.52	2.62	1640208
ORASCOM CONST	243.98	2.49	1.03	133570
TALAT MOSTAFA	7.75	0.15	1.97	4035075
COM INTL BK	64.00	0.51	0.80	384501

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.596	316.025	09/03/10
182 Days T Bill Yield	9.785	1,518.675	09/03/10
273 Days T- Bill Yield	10.120	639.800	09/03/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	09/03/10
TELECOM EGYPT	-2.58%	18.5	09/03/10
CIB	0.09%	11.6	09/03/10
SUEZ CEMENT	0%	7.54	09/03/10
EG. IN. GROUP - HERMES	0%	11.15	09/03/10
EL EZZ STEEL REBARS	0%	32.5	09/03/10
ORASCOM TELECOM	0.53%	5.68	09/03/10
ORASCOM CONSTR.	-1.08%	43.65	09/03/10

* End of trade figures from previous day

Market Headlines - Egypt

Petroleum ministry denies rumors of increasing diesel fuel prices

Mahmoud Nazeem, Deputy Minister of Petroleum denied Monday rumors of an increase in the price of diesel fuel, that has led to over-crowding in filling stations.

Egyptian Resorts loses 13.6 mln Eg pounds in Q4

Real estate company Egyptian Resorts <EGTS.CA> tumbled to a loss in the fourth quarter of 2009 after a full year without land sales, its main source of income.

Mobilil H2 div beats forecasts, aims for LINK deal

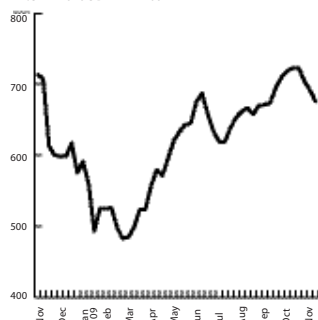
Egyptian mobile telecom operator Mobilil <EMOB.CA> will pay a higher-than-expected dividend for the second half of 2009 and said it was still set on buying the internet unit of one of its main shareholders.

Regional Markets

S&P Pan Arab Index

Last 693.564
% Chg. 0.09

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1659.89	-0.19
Abu Dhabi	2827.37	1.16
Saudi Arabia	6565.95	0.55
Kuwait	7436.80	-0.05
Bahrain	1500.51	-0.21
Doha	6818.37	-0.53
Muscat	6654.71	0.26
Moroccan	11011.94	-0.19
Amman	5238.93	0.11

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,829.30	0.20
Nikkei 225	10,567.65	-0.17
STI Index	2,839.54	0.18
DAX Index	5,885.89	0.17
CAC 40 Index	3,910.01	0.17
Madrid Gen Index	1,141.00	-0.73
FTSE	5,602.30	-0.08
Nasdaq	2,351.60	0.83
NYSE	7,322.99	0.42
Dow Jones	10,608.14	0.53

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	82.05	0.56
Brent Crude	USD	79.75	-0.16
Natural Gas	USD	4.477	-0.039

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1126.25	1127.25
Silver	17.58	17.64
Platinum	1610.00	1620.00
Palladium	473.00	478.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	359.25	-5.25
Wheat	USD	480.00	-4.50
Rough Rice	USD	12.69	-0.14

*As of 6pm Cairo time

Market Headlines - Regional

Dubai Financial Market Delays Introduction of New Tick System for Shares

Dubai Financial Market PJSC, the only Gulf Arab stock market to sell shares to the public, delayed the introduction of a new tick system for shares.

Dubai World Extension Shouldn't Exceed Eight Years, Arab Banks Chief Says

Dubai World, the state-owned holding company seeking to renegotiate terms on \$26 billion of debt, should delay loan payments by no more than eight years, Union of Arab Banks Chairman Adnan Yousif said.

Dubai's Dewa says April bond not guaranteed by gov't

Dubai's state-owned utility Dewa said on Wednesday a \$1.5 billion bond issue expected to be issued in April will not be guaranteed by the Dubai government, Chief Executive Saeed Mohammed al Tayer said.

Saudi cuts Apr term oil to 1 Asia buyer, others steady

Saudi Arabia will reduce crude supply in April to a major Asian buyer ahead of OPEC's meeting next week, the first cut to a big lifter since late last year, but will keep full contracted volumes to others.

Saudi's Dar al-Arkan eyes similar product mix in 2010

Saudi Arabia's Dar al-Arkan Real Estate Development, the country's biggest property developer, said it would sell a similar mix of products this year as in 2009, hinting at similar revenue level.

Dubai Mercantile Exchange Plans to Introduce Oman-based Oil Swaps, Option

The Dubai Mercantile Exchange, where the largest physically delivered futures contract in the world is traded, plans to introduce oil swaps and options against its benchmark sour-crude in the coming months.

UAE's Union Properties gets offers for Ritz Carlton

Dubai's Union Properties has received "negotiable" offers for its Ritz Carlton hotel in Dubai, which the debt-laden firm is hoping to sell for about 1.5 billion dirhams (\$408.4 million), its chairman said.

Dubai orders Golden Gate creditors compensation

A judiciary committee set up by Dubai's ruler has ordered to distribute the assets of troubled brokerage Golden Gate Securities to its creditors, as the emirate moves to show it is protecting investors' interests.

Fitch Affirms Commercial Bank of Qatar at 'A'; Outlook Stable

Fitch Ratings has affirmed the Commercial Bank of Qatar's (CBQ) Long-term Issuer Default Rating (IDR) at 'A', Short-term IDR at 'F1', Individual Rating at 'C' and Support Rating at '1'.

Governments lead the way in GCC projects

Government-led investment in major infrastructure and strategic projects is helping to reduce contraction in construction activity in the Gulf Co-operation Council (GCC) countries, according to the organisers of CityBuild Abu Dhabi, a new trade show for the region's building and construction industry, which takes place from 18-21 April 2010 at the Abu Dhabi National Exhibition Centre.

Kuwait hunts for Turkish agriculture investments

Kuwaiti firms and other Gulf Cooperation Council members are looking to invest in agriculture and food in Turkey, and could sign a number of contacts this year, the head of Turkey's investment agency said on Sunday.

Corporate Actions/News

Release Concerning the Reasons of Dr. Mansour El Gamal Resignation from Pioneers Holding (PIOH.CA)

ISIN Code: EGS691L1C018
Reuters Code: PIOH.CA

Content: Release concerning the reasons of Dr. Mansour El Gamal (Pioneers Holding Previous Vice Chairman) resignation from company's Board of Directors

Release from Gezirah Hotels & Tourism (GIZF.CA) Concerning the Stock's Fair Value

ISIN Code : EGS70062C012
Reuters Code : GIZF.CA

Content : The company sent a release for the stock's fair value knowing that the management team of the company and the financial expert are liable for the study mentioned above.

Egypt Project News

L.E. 600 million project endorsed by ERTF - Egyptian Radio & T.V. Federation for the conversion of all broadcasting stations to operate under the digital system.

L.E. 600 million project was endorsed by ERTF - Egyptian Radio & T.V. Federation for the conversion of all broadcasting stations to operate under the digital system. Works on the project, to start by the end of 2010 with converting the radio broadcasting stations, is scheduled for completion by 2015. N.B. Development will have far reaching impact towards more integration between radio, T.V., the mobile phone & the Internet.

Al Rajhi Group of Saudi Arabia close to establishing a new L.E. 1 billion venture in Egypt to involve with real estate investments.

Al Rajhi Group of Saudi Arabia seems close to establishing a new L.E. 1 billion venture in Egypt to involve with real estate investments. Group plans to offer 20 % of the new company's capital on the Stock Exchange. Shareholders of the company include Al Rajhi, holding 35 %, Banque Misr, holding 7 %, the Export Development Bank, holding 7 % among other highly influential investors & companies. More details at www.alrajhigroup-sa.com

Egypt Tenders/RFPs

Request of offers from international eligible bidders regarding the implementation of two overhead power transmission lines extending from Ein El Soukhna power station to El Tebbin / Abu Zaabal substations of about 2 x 90 km long single circuit & about 5 km long double circuit on turnkey basis.

Closing: April 27, 2010
Specs Fees: \$ 2,000
Bid bond: \$ 1,400,000
PBond: N/A
Phone : 02 - 35716390

Conducting the required public cleaning works at the city for 5 years.

Closing: April 15, 2010
Specs Fees: 5,000 LE
Bid bond: 500,000 LE
PBond: 5%
Address : Hurghada
Phone : 065 - 3546375

Head to Nooz.com/Egypt/Tenders.aspx for bid details